

TRUST LICENCE NEW SHARE SUBSCRIPTION OR CHANGE OF CAPITAL

REPUBLIC OF KIRIBATI



Issued by the:
Kiribati International Financial Authority (KIFA)
Department: International Licensing & Supervision



Registrar of Companies – Republic of Kiribati

Pursuant to the Kiribati Financial Institutions Act 2021, as in force from 3 April 2023

**Application Type: New share subscription or change of capital
Trust licence (International / Only Non-Resident)**

1. COMPANY DETAILS

Name of Trust Company:.....

Company Registration Number:Trust Licence Number:.....

2. CURRENT AUTHORISED CAPITAL

Authorised Capital of the Trust Company:

..... ☐ USD ☐ EUR ☐ Other:

Total number of issued shares:.....

Nominal value / denomination of each share:..... ☐ USD ☐ EUR ☐ Other:

Total number of shareholders:.....

3. NEW SHARE SUBSCRIPTION OR CAPITAL VARIATION

Nominal Value / Denomination of Each Newly Subscribed Share:

..... ☐ USD ☐ EUR ☐ Other:

Number of New Shares Subscribed:.....

Total New Capital Issued:..... ☐ USD ☐ EUR ☐ Other:

Total Number of Shareholders After Subscription:.....

4. AUTHORISED CAPITAL AFTER SUBSCRIPTION

New Authorised Capital of the Trust Company:..... ☐ USD ☐ EUR ☐ Other:

Total Number of Issued Shares:.....

Nominal Value / Denomination of Each Share:..... ☐ USD ☐ EUR ☐ Other:

Total Number of Shareholders:.....

5. SPECIAL REQUIREMENTS / NOTES (IF ANY)

.....

.....

.....

.....

.....

6. DECLARATION

I/We, the undersigned, hereby declare under full legal responsibility to the **Kiribati International Financial Authority (KIFA)**, acting as the supervisory authority under the Kiribati Financial Institutions Act 2021, that:

1. All information provided in this application/notice is true, complete, and accurate.
2. The information has been duly reviewed and approved by the Board of Directors and/or the Shareholders' Meeting, as required.
3. The company remains in full compliance with all applicable laws, regulations, licensing conditions, and AML/CFT obligations under the jurisdiction of Kiribati.

Declarant Full Name:

.....

Position within the Company:

.....

Signature:

.....